

*Same # as in J*



LOUISVILLE & NASHVILLE RAILROAD COMPANY

908 W. BROADWAY • LOUISVILLE, KENTUCKY 40203 TELEPHONE (502) 587-5235

LAW DEPARTMENT

April 14, 1977

DAVID M. YEARWOOD  
GENERAL ATTORNEY

Mr. Robert L. Oswald, Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

RECORDATION NO. *8275-2* Filed & Recorded

APR 22 1977 - 1 55 PM

Dear Mr. Secretary:

INTERSTATE COMMERCE COMMISSION

There is transmitted to you herewith for filing and recordation, pursuant to Section 20c of the Interstate Commerce Act, duly executed counterparts of a letter Amendment to Hulk Purchase Agreement dated February 28, 1977, from Louisville and Nashville Railroad Company, whose address is 908 West Broadway, Louisville, Kentucky 40203, addressed to and accepted by American Security and Trust Company, N. A., as Trustee, whose address is 15th Street and Pennsylvania Avenue, N. W., Washington, D. C. 20013.

This Amendment to Hulk Purchase Agreement dated February 28, 1977 amends Exhibit A of that Hulk Purchase Agreement dated February 1, 1976, which was filed and recorded with the Interstate Commerce Commission on April 6, 1976 and assigned Recordation No. 8275-A.

By this Amendment to Hulk Purchase Agreement dated February 28, 1977, Exhibit A of that Hulk Purchase Agreement dated February 1, 1976 is amended to exclude and release from the terms and provisions of said Hulk Purchase Agreement the equipment described in the attachment to this letter.

Attached hereto is a draft in the amount of \$10 payable to the Treasurer of the United States to cover the prescribed recordation fee for said Amendment.

*7-112A121*  
Date APR 22 1977  
Fee \$ 10

ICC Washington, D. C.

RECEIVED  
APR 22 1 53 PM '77  
FEE OPERATION BR.  
T.C.C.

*C. Dunlap - Exile V. Clark (Kunkel Tpm.)*

This letter of transmittal is signed by an officer of the Louisville and Nashville Railroad Company designated for the purpose hereof who has knowledge of the matters set forth herein.

After recordation, please return the recorded counterparts of said Amendment to:

Mr. David M. Yearwood  
General Attorney  
Louisville, and Nashville Railroad Company  
908 West Broadway  
Louisville, Kentucky 40203

Respectfully yours,

LOUISVILLE AND NASHVILLE RAILROAD COMPANY

By David M. Yearwood  
David M. Yearwood  
General Attorney

<u>Quantity</u>	<u>Description</u>	<u>Rail- Road Prefix</u>	<u>Road Numbers</u>	<u>Purchase Price</u>	<u>Total Purchase Price</u>
60	50-Ton Box Cars	MON	1487	\$4,500	\$270,000
		L&N	1748		
			12121		
			12122		
			12165		
			12183		
			12352		
			12411		
			12501		
			12538		
			12700		
			46105		
			46106		

<u>Quantity</u>	<u>Description</u>	<u>Rail- Road Prefix</u>	<u>Road Numbers</u>	<u>Purchase Price</u>	<u>Total Purchase Price</u>
60	50-Ton-Box Cars (Cont'd)	L&N	46139 46152 46154 46163 46169 46180 46193 97180 97294 97317 97393 97410 97474 97537 97853 97883 97887 97930 98028 98229 98409 98411 98426 99762 99768 99797 106510 106525 106530 106531 106535 106550 106555 106562 106563 106571 107180 108034 108430 108464 108481 108548		

<u>Quantity</u>	<u>Description</u>	<u>Rail- Road Prefix</u>	<u>Road Numbers</u>	<u>Purchase Price</u>	<u>Total Purchase Price</u>
60	50-Ton Box Cars (Cont'd)	L&N	109214 109237 109301 109338 109386		
21	70-Ton Box Cars	L&N	99661 100092 100110 100223 100334 100640 100729 101056 101085 101093 102023 102025 102031 102040 103116 103145 103166 103282 103551 103582 103591	4,500	94,500
8	100-Ton Box Cars	L&N	105002 105026 105028 105035 105037 105043 107516 107524	4,500	36,000

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**Interstate Commerce Commission**  
Washington, D.C. 20423

4/22/77

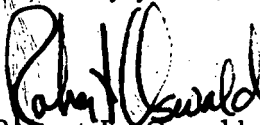
OFFICE OF THE SECRETARY

David M. Yearwood  
L&N. RR. Co.  
908 W Broadway  
Louisville, KY. 40203

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 4/22/77 at 1:55pm , and assigned recordation number(s) 8275-I, 8275-J, 8275-L, 8275-K

Sincerely yours,

  
Robert L. Oswald  
Secretary

Enclosure(s)

8275-1  
RECORDATION NO. .... Filed & Recorded

APR 22 1977 - 1 55 PM

INTERSTATE COMMERCE COMMISSION  
AMENDMENT TO HULK PURCHASE AGREEMENT

February 28, 1977

American Security and Trust Company,  
N.A., as Trustee  
15th Street and Pennsylvania Avenue, N. W.  
Washington, D. C. 20013

Gentlemen:

We have entered into a Hulk Purchase Agreement dated February 1, 1976 (hereinafter called the Hulk Purchase Agreement) which was filed and recorded with the Interstate Commerce Commission on April 6, 1976 at 2:55 P. M., and assigned Recordation No. 8275-A. An Amendment thereto dated December 15, 1976, was filed and recorded with the Interstate Commerce Commission on January 17, 1977, at 9:25 a.m., and assigned Recordation No. 8275-H. Attached to the Hulk Purchase Agreement as Exhibit A is a description, road numbers and purchase price of the Hulks. It is now desired to amend Exhibit A of the Hulk Purchase Agreement by excluding and releasing from the terms and provisions of the Hulk Purchase Agreement the following Hulks:

<u>Quantity</u>	<u>Description</u>	<u>Rail- Road Prefix</u>	<u>Road Numbers</u>	<u>Purchase Price</u>	<u>Total Purchase Price</u>
60	50-Ton Box Cars	MON	1487	\$4,500	\$270,000
			1748		
		L&N	12121		
			12122		
			12165		
			12183		
			12352		
			12411		
			12501		
			12538		
			12700		
			46105		
			46106		

<u>Quantity</u>	<u>Description</u>	<u>Rail- Road Prefix</u>	<u>Road Numbers</u>	<u>Purchase Price</u>	<u>Total Purchase Price</u>
60	50-Ton-Box Cars (Cont'd)	L&N	46139 46152 46154 46163 46169 46180 46193 <hr/> 97180 97294 97317 97393 97410 97474 97537 97853 97883 97887 <hr/> 97930 <hr/> 98028 98229 98409 98411 <hr/> 98426 <hr/> 99762 99768 99797 106510 106525 106530 106531 106535 106550 106555 106562 106563 <hr/> 106571 <hr/> 107180 <hr/> 108034 108430 108464 108481 <hr/> 108548		

<u>Quantity</u>	<u>Description</u>	<u>Rail- Road Prefix</u>	<u>Road Numbers</u>	<u>Purchase Price</u>	<u>Total Purchase Price</u>
60	50-Ton Box Cars (Cont'd)	L&N	109214 109237 109301 109338 109386		
21	70-Ton Box Cars	L&N	99661 100092 100110 <del>100223</del> 100334 100640 <del>100729</del> 101056 101085 101093 <del>102023</del> 102025 102031 <del>102040</del> 103116 103145 103166 103282 103551 103582 103591	4,500	94,500
8	100-Ton Box Cars	L&N	105002 105026 105028 105035 <del>105037</del> <del>105043</del> <del>107516</del> 107524	4,500	36,000

Except as amended hereby, the Hulk Purchase Agreement remains unaltered and in full force and effect.

This Amendment may be executed in any number of counterparts, which together shall constitute but one instrument.

If the foregoing is satisfactory to you, please confirm by signing and returning the enclosed copy of this letter to the undersigned.

Very truly yours,

LOUISVILLE AND NASHVILLE RAILROAD COMPANY

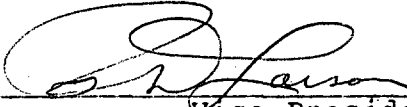
By

  
Assistant Vice President

Accepted as of the date  
first set forth above.

AMERICAN SECURITY AND TRUST COMPANY,  
N. A., as Trustee

By

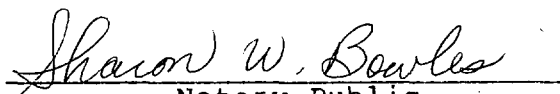
  
Vice President

COMMONWEALTH OF KENTUCKY )

) SS:

COUNTY OF JEFFERSON )

On this 6<sup>th</sup> day of April 1977, before me personally appeared W.R. Lindahl, to me personally known, who, being by me duly sworn, says that he is an Assistant Vice President of LOUISVILLE AND NASHVILLE RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public

My Commission expires July 26, 1978.

(NOTARIAL SEAL)

DISTRICT OF COLUMBIA ) SS:

On this 11<sup>th</sup> day of ~~March~~ APRIL 1977, before me personally appeared R. D. LARSON, to me personally known, who, being by me duly sworn, says that he is Vice President of AMERICAN SECURITY AND TRUST COMPANY, N. A., that one of the seals affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Gregory M. Philbrick  
Notary Public

My Commission expires 6-30-81.

(NOTARIAL SEAL)